FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden	
hours per response:	0.5

D

D

10% Owner

Other (specify below)

7. Nature of Indirect Beneficial Ownership (Instr. 4)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16 Form 4 or Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person* FIRST MERCHANTS CORP [FRME] (Check all applicable) Sherman Patrick A Director х Officer (give title below) 3. Date of Earliest Transaction (Month/Day/Year) (First) (Middle) (Last) 03/31/2021 200 E JACKSON STREET 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) 04/02/2021 Х Form filed by One Reporting Person MUNCIE IN 47305 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed Execution Date, 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) Date (Month/Day/Year) if any (Month/Day/Year) Code v Amount (A) or (D) Price Common Stock 03/31/2021 A 420 A \$46.5 47,912.304

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and Expiration Date (Month/Day/Year) 5. Number of Derivative Securi Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s 3. Transaction Date (Month/Day/Ye 3A. Deemed Execution Date, 7. Title and Amount of Securities Underlying Derivative Security (In 8. Price of Derivative Security (Instr. 5) 10. Ownership Form: Direct (D) or Indirect (I) 11. Nature of 1. Title of Derivative Security (Instr. 3) 4. Transaction Code (Instr. 8) 2. Conversio or Exercis Price of Derivative Indirect Beneficial Ownership if any (Month/Day/Year) (Instr. 4) (Instr. 4) ecurity Amount or Number of Shares Date Expirat Code ν (A) (D) Exercisable Date Title (Instr. 4)

Р

10.622

Explanation of Responses:

1. Includes Restricted Stock Awards totaling 3,868 shares

Remarks:

Common Stock

Exhibit 24; Confirming Statement Amended to correct Amount of Securities Beneficially Owned after the first transaction

Logan Edon (Confirming Statement on 04/05/2021 File)

\$47.074

A

** Signature of Reporting Person

Date

47.922.926(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

04/01/2021

CONFIRMING STATEMENT

This statement confirms that the undersigned, Patrick A. Sherman, has authorized and designated, Jennifer Mainord, Melanie Bowling and Log:

____/s/Patrick A. Sherman__ Patrick A. Sherman

Date: January 5, 2021