FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL             |           |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |

| _   | Check this box if no longer subject to Section               |
|-----|--|
| - 1 | <ol><li>Form 4 or Form 5 obligations may continue.</li></ol> |
| _   | Con Instruction 1/h)   |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| Name and Address of Reporting Person*     WOJTOWICZ JEAN L   |   |  |   |                     | 2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [ FRME ]  |  |                   |   |      |                    |                      |  | 5. Relationship of Reporting Person(s) to Issue (Check all applicable)  X Director 1       |                              |  | lssuer<br>10% Ow   | ner                                    |  |
|--|---|--|---|---------------------|--|--|-------------------|---|------|--------------------|----------------------|--|--|------------------------------|--|--|--|--|
| (Last)   | (First)   | (Mi  | ddle)   |                     | 3. Date of Earliest Transaction (Month/Day/Year) 12/31/2023  |  |                   |   |      |                    | Officer (give below) | title  |  | Other (sp                    | pecify below)  |  |  |  |
| 200 E JACKSON STREET  (Street)   |   |  |   | 4                   | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |  |                   |   |      |                    | 6. Indivi            | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |  |                              |  |  |  |  |
| MUNCIE   | IN  | 47   | 305   | _   F               | Rule 10b5-1(c) Transaction Indication  |  |                   |   |      |                    | 3011                 |  |  |                              |  |  |  |  |
| (City)   | (State)   | (Zij                                       | 0)  |                     | Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. |  |                   |   |      |                    |                      |  |  |                              |  |  |  |  |
|  |   |  | Table I - N   | on-De               | rivative   | Securi   | ties Acc          | quired,   | Disp | osed of            | , or Be              | eneficial  | y Owned  |                              |  |  |  |  |
| Dat  |   |  | Date  | te Exe              |  | Execution Date, if any   |                   | 3. Transaction Code (Instr. 8) 4. Securit (D) (Instr.   |      |                    | uired (A) or E<br>5) | Disposed Of  | Beneficially Owner Following Reporte   |                              | Form: Direct (D) o   |  | 7. Nature of<br>Indirect<br>Beneficial |  |
|  |   |  |   |                     |  | (Month/I   | Day/Year)         | Code  | v    | Amount             |                      | (A) or (D)   | Price  |                              |  |  | Ownership<br>(Instr. 4)                |  |
| Common Stock   |   |  | 12/3  | 31/2023             |  |  | Α                 |   | 779  | 9                  | A                    | \$37.08  | 7.08 52,306.978(1)   |                              |  | D  |  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |   |  |   |                     |  |  |                   |   |      |                    |                      |  |  |                              |  |  |  |  |
| 1. Title of Derivative<br>Security (Instr. 3)  | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4. Trans<br>Code (I |  | 5. Number<br>Derivative<br>Securities<br>(A) or Dis<br>(D) (Instr.<br>5) | Acquired posed of | of Control |      |                    |                      | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)  | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported |                              | 10.<br>Ownership<br>Form:<br>Direct (D) or<br>Indirect (I)<br>(Instr. 4) | 11. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|  |   |  |   | Code                | v  | (A)  | (D)               | Date<br>Exercis   |      | Expiration<br>Date | Title                |  | Amount or<br>Number of<br>Shares   | Transaction(s)<br>(Instr. 4) |  |  |  |  |

Explanation of Responses:

1. Includes Restricted Stock Awards totaling 7,841 shares.

## Remarks:

<u>Jacob Burkett (Confirming Statement</u>

on File)

\*\* Signature of Reporting Person

Date

01/03/2024

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## CONFIRMING STATEMENT

This statement confirms that the undersigned, Jean L. Wojtowicz, has authorized and designated, Jennifer Mainord, Melanie Bowling, and Jacob Burkett, to execute and file on the undersigned's behalf, all Form 3, 4, 5 and 144 (including amendments thereto) that the undersigned may be required to file with the U.S. Securities and Exchange Commission as a result of the undersigned's ownership of or transactions in securities of First Merchants Corporation. The authority of Jennifer Mainord, Melanie Bowling, and Jacob Burkett under this statement shall continue until the undersigned is no longer required to file Form 3, 4, 5, and 144 with regard to the undersigned ownership or transactions in securities of First Merchants Corporation, unless earlier revoked in writing. The undersigned acknowledges Jennifer Mainord, Melanie Bowling, and Jacob Burkett are not assuming any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

Jean L. Wojtowicz

12/11/az

Date: