FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

C. 20549	OMB APPROVAL					
BENEFICIAL OWNERSHIP	OMB Number:	3235-0287				
DEITE TOTAL OTTILE CONTIN	Estimated average bu	ırden				

hours per response:

0.5

Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN

1. Name and Address of Reporting Person* KELLOGG CLARK C					2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [FRME]										ationship k all app Direc	rson(s) to Is			
(Last)	(Fir	,	Middle)		3. Date of Earliest Transaction (Month/Day/Year) 06/30/2023										Office below	er (give title		Other (below)	specify
200 EAST JACKSON STREET					4. If Amendment, Date of Original Filed (Month/Day/Year) 07/05/2023								6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street) MUNCII	E IN	4	7305											X		filed by On- filed by Mo on		J	
(City)	(St	ate) (Z	Zip)		Rul	Rule 10b5-1(c) Transaction Indication													
Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											nded to								
		Table	I - No	n-Deriva	tive S	Secu	rities	Acq	uired,	Dis	posed of	, or B	enefi	cially	Own	ed			
Date			2. Transac Date (Month/Da	Execution Da		Date,	3. Transaction Code (Instr.							ies cially Following	es Form ally (D) of following (I) (II		7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	(A) c (D)	Pri	e	Transa	ansaction(s) estr. 3 and 4)			(Instr. 4)
Common Stock 06				06/30/2	2023				Α		802	A	\$2	8.23	.23 8,356.652 ⁽¹⁾			D	
Common	Stock														1,0	011964		401(k) Plan	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any	tion Date, Tran		ction Instr.	Str. Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration Exercisable Date			7. Title and Amount of Securities Underlying Derivative Security (Ins: 3 and 4) Amou or Numb of Title Share		nt er		9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	y	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

Explanation of Responses:

1. Includes Restricted Stock Awards totaling 6,074 shares.

Remarks:

Amended to include Indirect 401k holding.

<u>Jacob Burkett (Confirming</u> <u>Statement on File)</u>

02/28/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.