

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Notice of Effectiveness

Effectiveness Date: May 1, 2009 3:00 P.M.

Form: S-3

CIK: [0000712534](#)

Company Name: FIRST MERCHANTS CORP

File Number: [333-158334](#)

CIK: [0001169724](#)

Company Name: FIRST MERCHANTS CAPITAL TRUST III

File Number: [333-158334-03](#)

CIK: [0001459542](#)

Company Name: First Merchants Capital Trust IV

File Number: [333-158334-02](#)

CIK: [0001459622](#)

Company Name: First Merchants Capital Trust V

File Number: [333-158334-01](#)