FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287

Estimated average burden hours per response: 0.5

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b)                       |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Stewart Michael J</u>                |  |  |  |         |                              | 2. Issuer Name <b>and</b> Ticker or Trading Symbol FIRST MERCHANTS CORP [ FRME ] |   |     |   |       |  |   |                 |                      | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Vother (specify           |  |   |   |  |  |  |
|--|--|--|--|---------|------------------------------|--|---|-----|---|-------|--|---|-----------------|----------------------|--|--|---|---|--|--|--|
| (Last) (First) (Middle) 200 E JACKSON STREET                                     |  |  |  |         |                              | 3. Date of Earliest Transaction (Month/Day/Year) 08/16/2018                      |   |     |   |       |  |   |                 |                      | Chief Banking Officer / Executive Vice  President  |  |   |   |  |  |  |
| (Street)  MUNCIE  (City)   | MUNCIE IN 47305  |  |  |         | 4. If                        | 4. If Amendment, Date of Original Filed (Month/Day/Year)                         |   |     |   |       |  |   |                 |                      | Individual or Joint/Group Filing (Check Applicable ine)  X Form filed by One Reporting Person Form filed by More than One Reporting Person |  |   |   |  |  |  |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |  |  |  |         |                              |  |   |     |   |       |  |   |                 |                      |  |  |   |   |  |  |  |
| 1. Title of Security (Instr. 3)  2. Transac Date (Month/Da                       |  |  |  |         |                              | r) E   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |     | 3.<br>Transaction<br>Code (Instr.<br>8) |       | 4. Securities Acquired (A)<br>Disposed Of (D) (Instr. 3, 4<br>5) |   |                 |                      | and Secur<br>Benef<br>Owner  |  | cially<br>I Following   | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) |  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |  |
|  |  |  |  |         |                              |  |   |     | Code                                    | v     | Amount   | (A  | ) or<br>)       | Price                |  | Reported<br>Transaction(s)<br>(Instr. 3 and 4) |   |   |  | (11150.4)  |  |
| Common Stock 08/16/2   |  |  |  |         |                              |  | :018  |     |   |       | 9,000  |   | A               | \$48.                | 62,7   |  | 35.627(1)   | D   |  |  |  |
| Common Stock   |  |  |  |         |                              |  |   |     |   |       |  |   |                 |                      | 3,1  |  | .85.031   | I   |  | 401(k)<br>Plan   |  |
|  | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |  |  |         |                              |  |   |     |   |       |  |   |                 |                      |  |  |   |   |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                              | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security  | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deem<br>Execution<br>if any<br>(Month/Da | n Date, | Date, Transacti<br>Code (Ins |  | on of   |     | 6. Date E<br>Expiratio<br>(Month/E      | n Dat |  | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>and 4) |                 |                      |  |  | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s<br>(Instr. 4) | Own<br>Forn<br>Dire<br>or In<br>(I) (II                           | ership<br>i:<br>ct (D)<br>direct<br>istr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |  |  |  |         | Code                         | v  | (A)   | (D) | Date<br>Exercisa                        |       | Expiration<br>Date   | Title   | or<br>Nui<br>of | ount<br>mber<br>ares |  |  |   |   |  |  |  |

## Explanation of Responses:

1. Includes Restricted Stock Awards totaling 31,561.412 shares

## Remarks:

Addison Nicoll (Confirming Statement on File)

08/20/2018

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.