FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL										
OMB Nu	ımber:	3235-028								

Estimated average burden hours per response: 0.5

	Check this box if no longer subject to
١	Section 16. Form 4 or Form 5
	obligations may continue. See
	Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  GORA JO ANN M						2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [ FRME ]									Relationsh heck all ap X Dire	,	.,	o Issuer % Owner
(Last) (First) (Middle) 200 E JACKSON STREET						3. Date of Earliest Transaction (Month/Day/Year) 12/31/2011									Offic belo	er (give title w)		er (specify ow)
(Street)  MUNCIF  (City)			17305 Zip)		4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group F Line)  X Form filed by One R Person												
		Tabl	e I - Non	-Deriv	ative	Sec	curitie	s Ac	quired,	Disp	osed o	f, or	Bene	ficia	lly Own	ed		
1. Title of Security (Instr. 3)  2. Transa Date (Month/D					Execution Date,		Code (Instr.   5)					nd Secur Benef	icially d Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirect			
										v	Amount	() 1)	A) or D)	Price	Trans	action(s) 3 and 4)		(11150.4)
Common	Common Stock <sup>(1)</sup>			12/31	1/2011				A		590	A		\$0	)	8,349	D	
		Та	ble II - D (e								sed of, onvertib				/ Owned			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution Date, Transaction			rities ired osed . 3, 4	6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Expiration Date Expiration Date			7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)  Amoun or Numbe of Title Shares		unt ber	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownersi Form: Direct (E or Indire (I) (Instr.	Beneficial Ownership ct (Instr. 4)		

## **Explanation of Responses:**

1. Non-employee director stock options (Right to Buy) = 9128 shares

## Remarks:

Larry R. Helms (Confirming Statement on File)

01/04/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.