FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	OMB APPROVAL								
	OMB Number:	3235-028							
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hours per response:

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

							. ,				· ,									
1. Name and Address of Reporting Person [*] MARTIN JOHN					2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [FRME]									all app	hip of Reporting pplicable) ector		10% C	Owner		
(Last) (First) (Middle) 200 E JACKSON STREET					3. Date of Earliest Transaction (Month/Day/Year) 02/23/2012									X Chief	below)			X Other (specify below) Senior Vice Presiden		
(Street) MUNCIE			47305 (Zip)			4. If Amendment, Date of Original Filed (Month/Day/Year) 02/27/2012							. Indivi ine) X	Form	or Joint/Group Filing (Check Applicable orm filed by One Reporting Person orm filed by More than One Reporting erson					
		Tab	le I - No	n-Deriv	ative	Se	curitie	s Ac	quired,	Dis	posed o	f, or	Ben	eficia	ally (Owne	ed			
1. Title of Security (Instr. 3) 2. Transac Date (Month/Da					Execution Date,		Transaction Disposed Code (Instr. 5)		ties Acquired (A) o d Of (D) (Instr. 3, 4 a					ties cially Following	Form (D) o	wnership n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
								Code	v	Amount	(A) or D)	Price	Trans		action(s) 3 and 4)			(1130.4)	
Common Stock 02/23/2					/2012	2012		A		5,600 A		Α	\$(0 17,085.462		П	D			
Common Stock ⁽¹⁾ 02/24/.				/2012	2012			F		408		D	\$11	1.3	16,677.462 ⁽²⁾			D		
		Ta									sed of, onvertib				y Ov	vned				
1. Title of Derivative Conversion Security (Instr. 3) Price of Derivative Security Security Conversion or Exercise Price of Derivative Security Conversion Date (Month/Day/Year) Security S				Date,	4. Transaction Code (Instr. 8)		of I		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)					9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Ownership Form: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	or Nur of	ount mber ares						

Explanation of Responses:

- 1. Amended to remove Table 2 transaction, which was incorrectly carried over from the previous year. No Derivative Security transactions should have been reported on original filing.
- 2. Includes Restricted Stock Awards totaling 12,649.461 shares

Remarks:

Exhibit 24; Confirming Statement

<u>Jennifer Mainord (Confirming</u> <u>Statement on File)</u>

02/04/2013

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Exhibit 24

Confirming Statement

This statement confirms that the undersigned, John Martin, has authorized and designated Jennifer Mainord or Rhonda Bost, to execute and file on the undersigned's behalf, all Forms 3, 4, and 5 (including any amendments thereto) that the undersigned may be required to file with the U.S. Securities and Exchange Commission as a result of the undersigned's ownership of or transactions in securities of First Merchants Corporation. The authority of Jennifer Mainord or Rhonda Bost under this statement shall continue until the undersigned is no longer required to file Forms 3, 4 and 5 with regard to the undersigned's ownership of or transactions in securities of First Merchants Corporation, unless earlier in writing. The undersigned acknowledges Jennifer Mainord or Rhonda Bost are not assuming any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

Date: 09/10/2012

<u>/s/ John Martin</u> Signature