FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| washington, D.C. 20049                       | OMB APPROVAL |     |  |  |
|--|--------------|-----|--|--|
| STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP | OMB Number:  | 323 |  |  |

OMB Number: 3235-0287
Estimated average burden hours per response: 0.5

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

|   | ion 1(b).   | uc. Sec |                              | File  |   |   |  |        |            |  | ties Exchan          |            |   | 4   |  | nours  | per response: | 0.5 |
|---|---|---------|------------------------------|---|---|---|--|--------|------------|--|----------------------|------------|---|---|--|--|---------------|-----|
| Name and Address of Reporting Person*     Stewart Michael J   |   |         |                              |   | 2. Is<br>FII  | 2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [ FRME ] |  |        |            |  |                      |            |   | (Ch   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director  X Officer (give title below)  Director  X Other (specify below) |  |               |     |
| (Last) (First) (Middle) 200 E JACKSON STREET                  |   |         |                              |   | 3. Date of Earliest Transaction (Month/Day/Year) 03/29/2019 |   |  |        |            |  |                      |            |   | Chief Banking Officer / Executive Vice President  |  |  |               |     |
| (Street)  MUNCIE  (City)                                      |   |         | 17305<br>Zip)                |   | 4. If Amendment, Date of Original Filed (Month/             |   |  |        |            | d (Month/Da  | ay/Year              | )          | Line  | 6. Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |  |  |               |     |
|   |   | Tabl    | e I - No                     | n-Deriv   | /ative  | Sec   | curitie  | s Ac   | quired     | , Dis  | posed o              | f, or      | Bene  | ficial  | ly Owne  | ed   |               |     |
| 1. Title of Security (Instr. 3)  2. Transact Date (Month/Day) |   |         |                              | Execution Date,   |   | Code (  | Transaction Disposed Of (D) (Instr. 3, 4 Code (Instr.                                      |        |            |  |                      |            | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)   |  |  |               |     |
|   |   |         |                              |   |   | Code  | v  | Amount | (A)<br>(D) | or 1   | Price                | Transa     | ction(s)<br>3 and 4)  |   | (1130.1.4)   |  |               |     |
| Common Stock 03/29/2  |   |         | /2019                        | :019  |   | A   | V  | 27     | 1          | A !  | \$32.55              | 57 58,4    | 58,493.723 <sup>(1)</sup>   |   |  |  |               |     |
| Common Stock  |   |         |                              |   |   |   |  |        |            |  |                      | 3,2        | 3,230.113   |   | 401(k)<br>Plan   |  |               |     |
|   |   | Та      |                              |   |   |   |  |        |            |  | osed of,<br>onvertib |            |   |   | Owned  |  |               |     |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)           | ivative conversion or Exercise Price of Derivative Security  Date (Month/Day/Year)  Execution Date, if any (Month/Day/Year) |         | 4.<br>Transa<br>Code (<br>8) | (Instr. Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |   | ative<br>rities<br>ired<br>osed   | 6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Exercisable Expiration Date |        |            | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)  Amoun or Number of Shares |                      | ount other | d. Price of<br>Derivative<br>Security<br>Instr. 5)                | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)   | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4)  | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |               |     |

## Explanation of Responses:

1. Includes Restricted Stock Awards totaling 22,556.508 shares

## Remarks:

<u>Jennifer Mainord (Confirming</u> <u>Statement on File)</u>

04/02/2019

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.