FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL |
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OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* Lehman Gary | | | | | | 2. Issuer Name and Ticker or Trading Symbol FIRST MERCHANTS CORP [FRME] | | | | | | | | (Che | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---------------------------------------------------------------|-----------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|---------|------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------|------|------------------------------------------------------------|-------|------------------------------|---------------------------------------------------------------------------------------------------|-----------------------------------|------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------|--|--|
| | | | | | <u> </u> | | | | | | | | | _ X | | er (give title | | Owner (specify | | |
| (Last) (First) (Middle) | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 12/31/2015 | | | | | | | | | belo | | | below) | | |
| 200 E JACKSON ST | | | | | | If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable | | | | | |
| (Street) | | | | | 4. II Americinent, Date of Original Filed (Month/Day/Year) | | | | | | | | | Line) | Line) | | | | | |
| MUNCIE | E IN | | 17305 | | | | | | | | | | | X | | , | e Reporting Per re than One Re | | | |
| (O:+) | (6) | -+-> / | 7 :\ | | - | | | | | | | | | | Pers | | re than one re | Sorting | | |
| (City) | (St | | Zip) | | | | | | | | | | | | | | | | | |
| | | Tabl | e I - No | n-Deriv | ative | Sec | uritie | s Ac | quired | , Dis | posed o | f, or I | 3ene | ficially | Own | ed | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date) | | | | | Execution Date, | | | | 4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 | | | | Secur Benef Owne | icially d Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | | | | |
| | | Code | v | Amount | | | (A) or (D) Prid | | rice | | ted action(s) 3 and 4) | | (Instr. 4) | | | | | | | |
| Common Stock 12/31 | | | | | /2015 | 2015 | | | A | | 522 | A | A (| \$25.42 | 25,776.712 ⁽¹⁾ | | D | | | |
| Common Stock 01/ | | | | 01/04 | 04/2016 | | | | P | | 65.252 | . A | 1 \$ | 25.542 | 25,841.964 ⁽¹⁾ | | D | | | |
| | | Та | | | | | | | | | osed of, onvertib | | | | wned | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deen Executio if any (Month/D | n Date, | 4. Transactio Code (Insti | | on of | | 6. Date Exercisi Expiration Date (Month/Day/Yea | | te | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | De Se (In | Price of rivative curity str. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4) | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | Code | v | (A) | (D) | Date Exercisa | able | Expiration Date | Title | Amou or Numl of Share | per | | | | | | |

Explanation of Responses:

1. Includes Restricted Stock Awards totaling 5,212 shares

Remarks:

<u>Jennifer Mainord (Confirming Statement on File)</u>

01/05/2016

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.