SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(b) of the Investment Company Act of 1940

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1. Name and Ad <u>ENGLE JI</u>	ddress of Reporti ERRY R	2. Date of Event Requiring Stater Month/Day/Yea	nent 📘	3. Issuer Name and Ticker or Trading Symbol <u>FIRST MERCHANTS CORP</u> [FRME]							
(Last) 200 EAST J.	(First) (Middle) ST JACKSON STREET		19/02/2009		(Check a	onship of Reporting Perso all applicable) Director Officer (give title	on(s) to Issuer 10% Owner Other (specify		5. If Amendment, Date of Original Filed (Month/Day/Year) 05/07/2009		
(Street) MUNCIE IN 47305 (City) (State) (Zip)					below)	below)		6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person			
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)						nt of Securities Ily Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock						39,981	D				
Common Stock						2,486	Ι		by ESOP		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security		y (Instr. 4) Cor or E		onversion Exercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Expiration Exercisable Date		Title		Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	
Employee stock option right to buy		t to buy	01/01/2011	12/31/2019		Common Stock	17,991	22.2	21	D	

Explanation of Responses:

Remarks:

Confirming Statement This statement confirms that the undersigned, Jerry R. Engle, has authorized and designated Larry R. Helms to execute and file on the undersigned's behalf all Forms 3, 4, and 5 (including any amendments therefore) that the undersigned, stery is Linger, this dialution level and to signed to any termination of the undersigned stery is a statement to be a statement of the undersigned and the undersigned stery is a statement to be a statement of the undersigned stery is a statement shall continue until the undersigned stery is a statement shall continue until the undersigned is no longer required to file Forms 3, 4, and 5 with regard to the undersigned's ownership of or transactions in securities of First Merchants Corporation, unless earlier revoked in writing. The undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's ownership of or transactions in securities of First Merchants Corporation, unless earlier revoked in writing. The undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's ownership of the undersigned statement shall continue until the undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's ownership of the undersigned statement shall continue until the undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's ownership of the undersigned statement shall continue until the undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's ownership of the undersigned statement shall continue until the undersigned acknowledges Larry R. Helms is not assuming any of the undersigned's transactions is a statement and the undersigned statement acknowledges Larry R. Helms is not assuming any of the undersigned's transactions are acknowledges to the undersigned statement acknowledges the u responsibilities to comply with Section 16 of the Sescurities Exchange Act of 1934.

> Larry R. Helms (Confirming Statement on Filel)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

09/03/2009